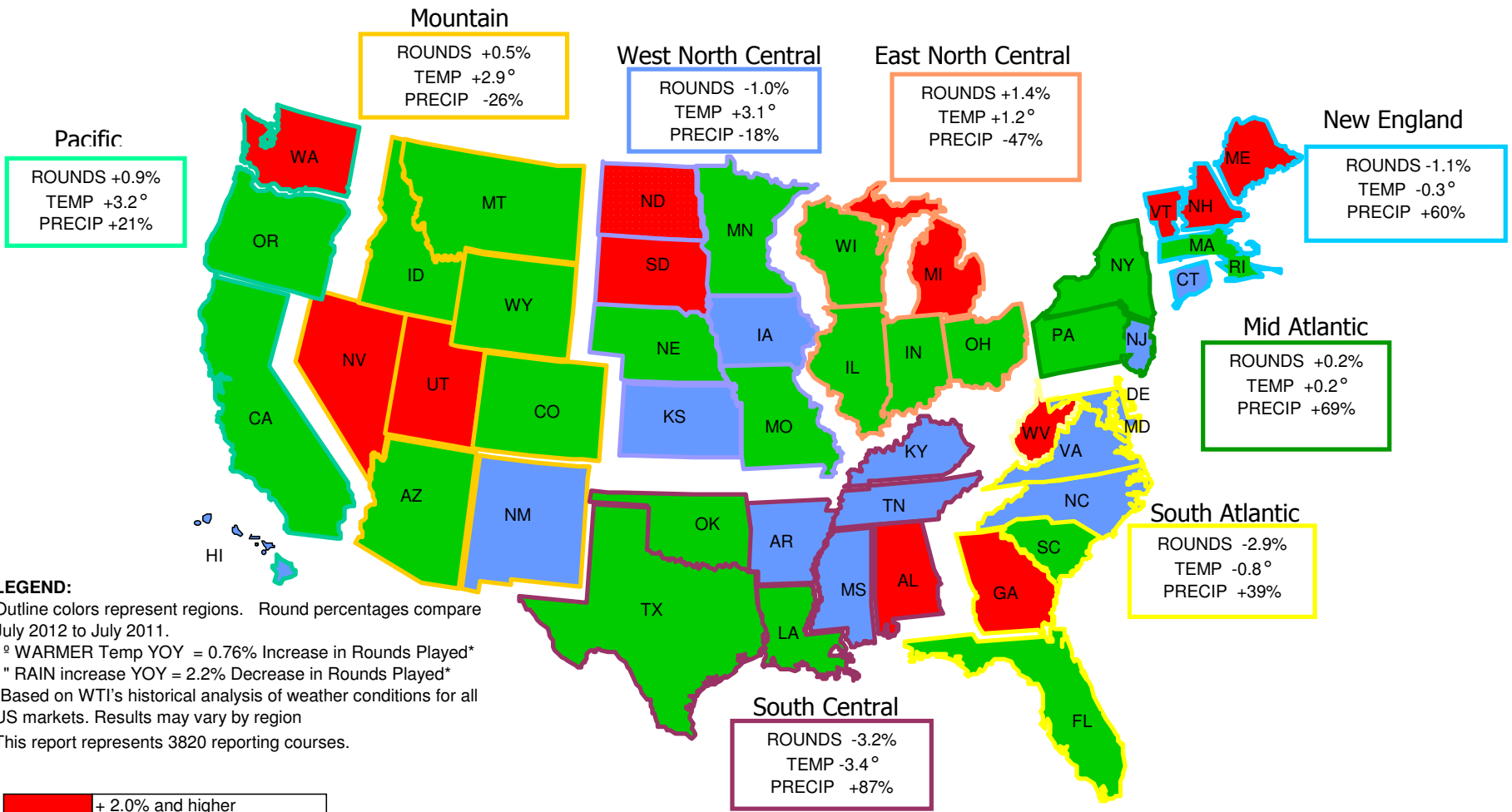


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
JULY '12 **YTD '12**
 -0.5% +9.2%



LEGEND:
 Outline colors represent regions. Round percentages compare July 2012 to July 2011.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3820 reporting courses.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED BY



	JULY	YTD
PACIFIC	0.9%	5.0%
CA	-0.1%	5.5%
Los Angeles	-1.9%	3.5%
Orange County	-1.1%	4.4%
Palm Springs	-5.9%	5.3%
Sacramento	-0.7%	7.3%
San Diego	3.3%	4.2%
San Francisco/Oakland	-0.5%	8.4%
HI	-3.8%	0.5%
OR	-0.3%	-0.3%
Portland	0.5%	1.0%
WA	5.6%	7.3%
Seattle	1.0%	6.3%
MOUNTAIN	0.5%	8.9%
AZ	-1.2%	4.4%
Phoenix	-1.5%	3.7%
CO	-0.6%	10.4%
Denver	0.2%	10.4%
ID, WY, MT	0.7%	14.4%
NM	-2.4%	3.7%
NV	2.0%	3.2%
Las Vegas	2.6%	3.8%
UT	4.1%	21.4%
WEST NORTH CENTRAL	-1.0%	15.3%
IA	-2.2%	17.1%
KS	-2.5%	12.4%
NE	-0.3%	15.5%
ND,SD	2.3%	20.1%
MN	-1.4%	12.9%
Minneapolis/St.Paul	-0.6%	17.5%
MO	-0.3%	16.6%
St Louis	0.7%	20.9%
Kansas City	-4.8%	12.8%

	JULY	YTD
UNITED STATES	-0.5%	9.2%
PUBLIC ACCESS	0.8%	10.5%
PRIVATE	-5.7%	4.8%

	JULY	YTD
EAST NORTH CENTRAL	1.4%	20.1%
IL	-0.7%	18.4%
Chicago	-1.9%	18.9%
IN	1.8%	18.7%
MI	4.1%	19.9%
Detroit	6.3%	26.7%
OH	-0.1%	24.5%
Cincinnati	-0.1%	28.6%
Cleveland	2.6%	24.8%
Columbus	-5.8%	16.9%
WI	1.4%	16.9%
Milwaukee	2.1%	18.1%

	JULY	YTD
SOUTH CENTRAL	-3.2%	5.8%
AL	3.0%	7.7%
Birmingham	0.0%	8.0%
AR	-4.8%	11.6%
KY	-4.3%	13.1%
LA	-0.7%	1.4%
MS	-13.6%	1.5%
OK	-0.6%	10.1%
Oklahoma City	-1.2%	4.4%
TN	-9.7%	8.1%
Nashville	-13.3%	8.3%
TX	-1.1%	3.0%
Dallas/Ft. Worth	3.1%	8.2%
Houston	-11.5%	-3.0%
San Antonio	5.6%	4.6%

	JULY	YTD
SOUTH ATLANTIC	-2.9%	3.5%
DE, DC, MD	-13.7%	5.5%
Washington/Baltimore	-8.6%	8.3%
FL	0.4%	1.3%
Jacksonville/Daytona	-0.9%	1.3%
Orlando	9.2%	9.4%
Tampa	-5.0%	-0.4%
Palm Beach	-0.4%	-2.5%
Sarasota	0.7%	0.9%
Naples/Ft Myers	3.8%	4.2%
Miami/Ft.Lauderdale	-6.1%	-8.9%
GA	2.0%	6.4%
Atlanta	0.9%	8.2%
NC	-6.5%	0.8%
Greensboro/Raleigh	-8.8%	3.9%
SC	-1.7%	6.6%
Charleston	-2.9%	4.3%
Hilton Head	3.2%	6.6%
Myrtle Beach	2.9%	11.5%
VA	-3.9%	8.8%
WV	3.8%	12.0%
MID ATLANTIC	0.2%	12.9%
NJ	-2.8%	11.4%
NY	1.0%	11.8%
New York City	-3.8%	13.8%
PA	0.5%	14.8%
Philadelphia	-0.3%	10.8%
Pittsburgh	-2.1%	23.0%
NEW ENGLAND	-1.1%	5.6%
CT	-5.2%	7.5%
Hartford	-1.1%	7.7%
MA, RI	-1.8%	4.0%
Boston	-1.7%	5.8%
ME, NH, VT	2.4%	7.0%

The percentages represent the differences in number of rounds played comparing July 2012 to July 2011.
For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116