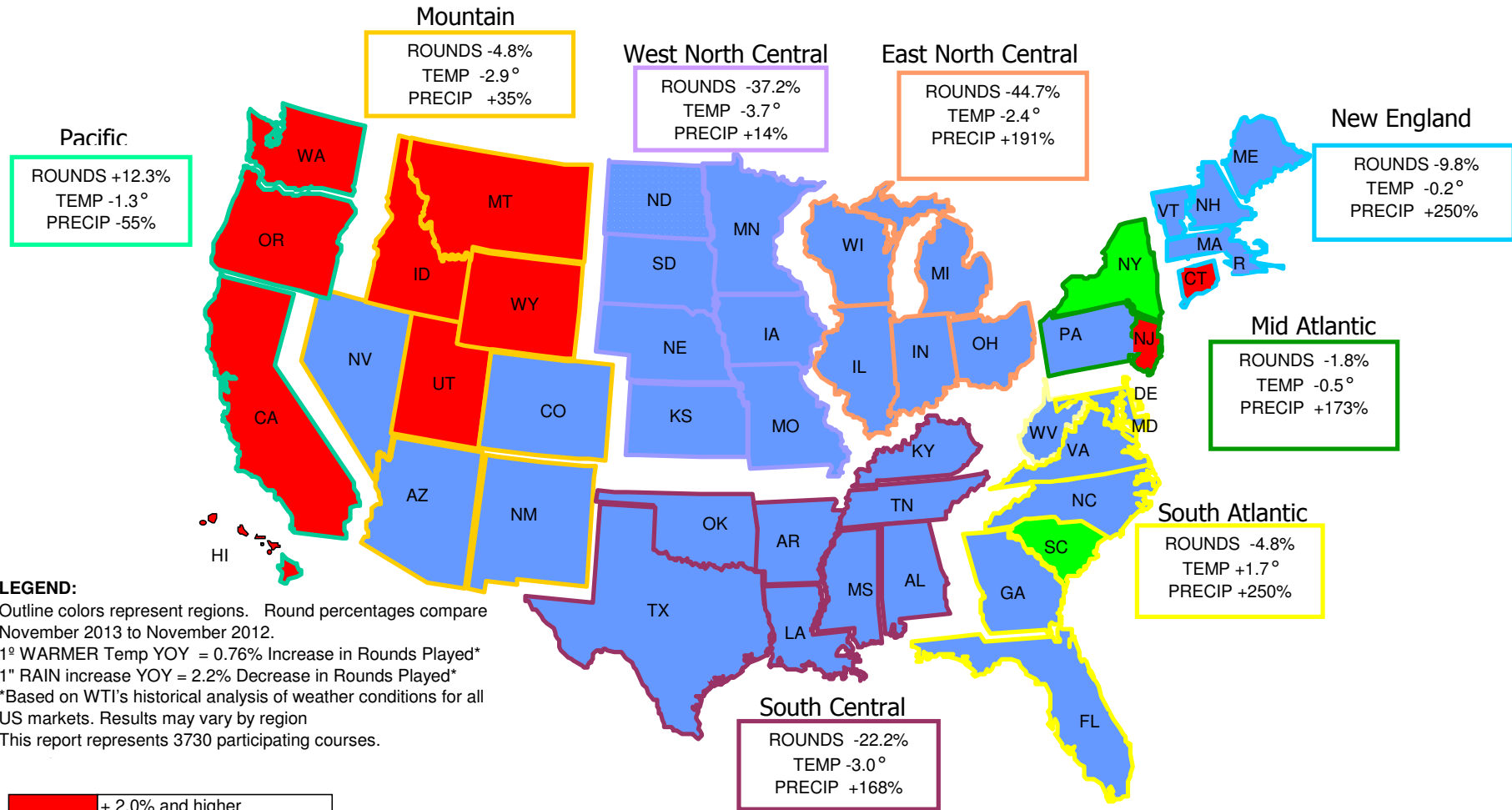


# NATIONAL GOLF ROUNDS PLAYED REPORT

**U.S. TOTAL**  
**NOVEMBER '13**    **YTD '13**  
 -11.3%                -4.8%



**LEGEND:**  
 Outline colors represent regions. Round percentages compare November 2013 to November 2012.  
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region  
 This report represents 3730 participating courses.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

# NATIONAL GOLF ROUNDS PLAYED REPORT



	NOV	YTD		NOV	YTD		NOV	YTD
<b>PACIFIC</b>	<b>12.3%</b>	<b>3.4%</b>				<b>SOUTH ATLANTIC</b>	<b>-4.8%</b>	<b>-2.7%</b>
CA	<b>13.3%</b>	<b>3.9%</b>				DE, DC, MD	<b>-2.5%</b>	<b>-2.5%</b>
Los Angeles	9.3%	-0.9%	<b>UNITED STATES</b>	<b>-11.3%</b>	<b>-4.8%</b>	Washington/Baltimore	-8.0%	-6.0%
Orange County	8.7%	3.6%	<b>PUBLIC ACCESS</b>	<b>-10.1%</b>	<b>-3.6%</b>	FL	<b>-3.3%</b>	<b>0.5%</b>
Palm Springs	10.4%	0.0%	<b>PRIVATE</b>	<b>-14.9%</b>	<b>-9.4%</b>	Jacksonville/Daytona	-5.5%	-0.5%
Sacramento	16.7%	5.1%	<b>EAST NORTH CENTRAL</b>	<b>-44.7%</b>	<b>-8.5%</b>	Orlando	-2.6%	3.1%
San Diego	10.3%	6.0%	IL	<b>-46.2%</b>	<b>-10.4%</b>	Tampa	-4.1%	-1.5%
San Francisco/Oakland	20.6%	8.0%	Chicago	-47.9%	-8.7%	Palm Beach	-7.9%	-0.9%
HI	<b>4.0%</b>	<b>2.4%</b>	IN	<b>-34.9%</b>	<b>-8.8%</b>	Sarasota	-3.4%	-2.3%
OR	<b>19.4%</b>	<b>2.5%</b>	MI	<b>-49.3%</b>	<b>-6.3%</b>	Naples/Ft Myers	2.2%	1.1%
Portland	13.8%	1.0%	OH	<b>-44.4%</b>	<b>-7.1%</b>	Miami/Ft.Lauderdale	-7.1%	2.6%
WA	<b>5.3%</b>	<b>1.8%</b>	Detroit	-44.4%	-7.1%	GA	<b>-8.2%</b>	<b>-8.9%</b>
Seattle	5.7%	-1.7%	Cincinnati	-36.6%	-7.8%	Atlanta	-12.0%	-7.8%
			Cleveland	-49.5%	-10.9%	NC	<b>-9.6%</b>	<b>-5.5%</b>
<b>MOUNTAIN</b>	<b>-4.8%</b>	<b>-4.3%</b>	Columbus	-48.1%	-6.6%	Greensboro/Raleigh	-9.4%	-5.5%
AZ	<b>-2.5%</b>	<b>-0.2%</b>	WI	<b>-51.4%</b>	<b>-9.7%</b>	SC	<b>-1.8%</b>	<b>-0.2%</b>
Phoenix	-1.8%	-0.3%	Milwaukee	-62.2%	-10.5%	Charleston	-0.1%	0.5%
CO	<b>-19.8%</b>	<b>-14.2%</b>	<b>SOUTH CENTRAL</b>	<b>-22.2%</b>	<b>-6.0%</b>	Hilton Head	-2.6%	-1.3%
Denver	-18.1%	-13.2%	AL	<b>-12.2%</b>	<b>-5.9%</b>	Myrtle Beach	-2.3%	0.6%
ID, WY, MT	<b>8.7%</b>	<b>-1.6%</b>	Birmingham	-21.6%	-9.6%	VA	<b>-8.0%</b>	<b>-7.7%</b>
NM	<b>-14.3%</b>	<b>-4.3%</b>	AR	<b>-31.6%</b>	<b>-18.4%</b>	WV	<b>-17.5%</b>	<b>-6.4%</b>
NV	<b>-4.4%</b>	<b>-3.0%</b>	KY	<b>-29.2%</b>	<b>-7.4%</b>	<b>MID ATLANTIC</b>	<b>-1.8%</b>	<b>-6.2%</b>
Las Vegas	-4.3%	-3.7%	LA	<b>-10.3%</b>	<b>-5.4%</b>	NJ	<b>25.7%</b>	<b>-5.6%</b>
UT	<b>4.1%</b>	<b>-3.3%</b>	MS	<b>-17.1%</b>	<b>-8.2%</b>	NY	<b>-1.2%</b>	<b>-5.0%</b>
<b>WEST NORTH CENTRAL</b>	<b>-37.2%</b>	<b>-11.6%</b>	OK	<b>-29.1%</b>	<b>-9.1%</b>	New York City	13.3%	-4.5%
IA	<b>-53.0%</b>	<b>-14.9%</b>	Oklahoma City	-34.9%	-9.5%	PA	<b>-14.1%</b>	<b>-7.8%</b>
KS	<b>-29.6%</b>	<b>-15.7%</b>	TN	<b>-24.8%</b>	<b>-7.5%</b>	Philadelphia	-5.5%	-6.3%
NE	<b>-20.2%</b>	<b>-6.0%</b>	Nashville	-25.0%	-6.0%	Pittsburgh	-42.2%	-9.1%
ND,SD	<b>-46.9%</b>	<b>-14.3%</b>	TX	<b>-22.2%</b>	<b>-2.9%</b>	<b>NEW ENGLAND</b>	<b>-9.8%</b>	<b>-2.7%</b>
MN	<b>-42.5%</b>	<b>-9.6%</b>	Dallas/Ft. Worth	-25.5%	-4.2%	CT	<b>6.3%</b>	<b>-3.7%</b>
Minneapolis/St.Paul	-38.3%	-11.6%	Houston	-21.7%	-1.1%	Hartford	1.0%	-1.4%
MO	<b>-34.9%</b>	<b>-9.5%</b>	San Antonio	-16.7%	-1.3%	MA, RI	<b>-15.9%</b>	<b>-3.7%</b>
St Louis	-29.0%	-9.9%				Boston	-15.5%	-3.9%
Kansas City	-40.2%	-15.6%				ME, NH, VT	<b>-9.3%</b>	<b>-0.4%</b>

The percentages represent the differences in number of rounds played comparing November 2013 to November 2012.  
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