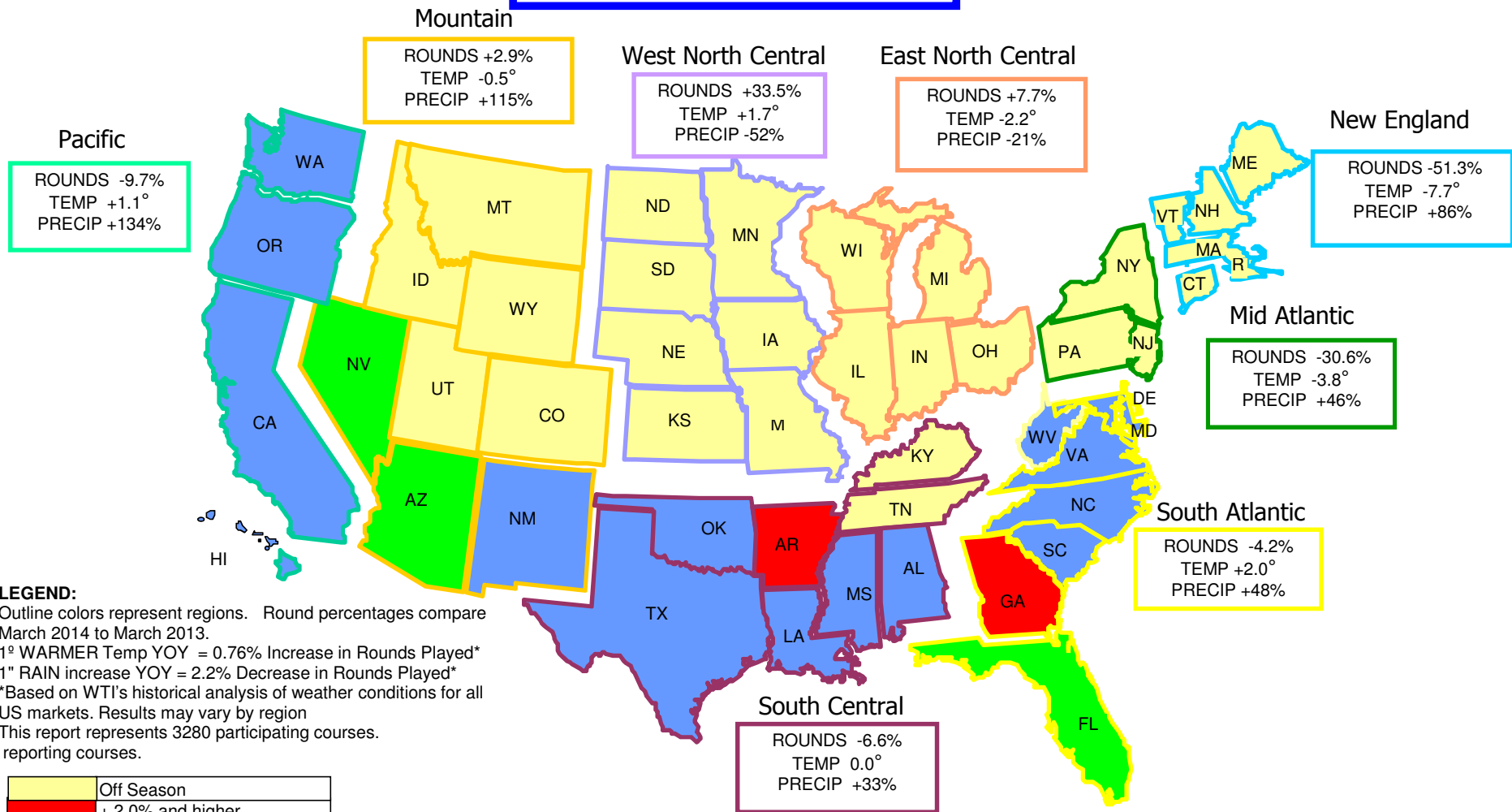


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
MARCH '14 YTD '14
 -4.8% -4.5%



LEGEND:
 Outline colors represent regions. Round percentages compare March 2014 to March 2013.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3280 participating courses.
 reporting courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and + 1.9%
Blue	- 2.0% and lower



PGA PerformanceTrak in cooperation with NCGOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



	MARCH	YTD
PACIFIC	-9.7%	-1.1%
CA	-6.4%	2.2%
Los Angeles	-3.9%	3.0%
Orange County	-3.3%	7.2%
Palm Springs	-1.9%	3.2%
Sacramento	-15.5%	-2.3%
San Diego	-1.5%	5.9%
San Francisco/Oakland	-13.9%	-4.8%
HI	-5.2%	-0.7%
OR	-15.9%	-16.7%
Portland	-19.7%	-16.4%
WA	-28.8%	-19.6%
Seattle	-28.2%	-18.4%
MOUNTAIN	2.9%	9.4%
AZ	1.7%	11.4%
Phoenix	1.5%	11.6%
CO	30.6%	3.3%
Denver	53.1%	11.8%
ID, WY, MT	-11.2%	-10.8%
NM	-21.6%	1.4%
NV	-0.3%	11.5%
Las Vegas	0.5%	11.7%
UT	21.7%	9.0%
WEST NORTH CENTRAL	33.5%	21.3%
IA	19.3%	16.4%
KS	46.7%	26.3%
NE	22.4%	20.5%
ND,SD	-19.8%	-19.9%
MN	NA	NA
Minneapolis/St.Paul	NA	NA
MO	58.3%	33.8%
St Louis	79.7%	49.7%
Kansas City	80.2%	42.3%

	MARCH	YTD
UNITED STATES	-4.8%	-4.5%
PUBLIC ACCESS	-5.4%	-5.2%
PRIVATE	-3.0%	-2.2%

	MARCH	YTD
EAST NORTH CENTRAL	7.7%	1.5%
IL	10.9%	2.8%
Chicago	-5.3%	-14.5%
IN	34.8%	25.4%
MI	-46.1%	-47.1%
Detroit	-47.1%	-48.2%
OH	-3.3%	-8.8%
Cincinnati	15.1%	-0.6%
Cleveland	-77.9%	-75.7%
Columbus	50.3%	37.7%
WI	NA	NA
Milwaukee	NA	NA

	MARCH	YTD
SOUTH CENTRAL	-6.6%	-9.0%
AL	-4.0%	-13.1%
Birmingham	5.0%	-4.1%
AR	7.4%	-14.3%
KY	-3.6%	-14.4%
LA	-14.4%	-12.4%
MS	-2.0%	-6.4%
OK	-15.8%	-14.6%
Oklahoma City	-29.6%	-19.3%
TN	34.8%	15.1%
Nashville	27.6%	9.6%
TX	-12.8%	-9.2%
Dallas/Ft. Worth	-7.3%	-6.4%
Houston	-18.6%	-9.9%
San Antonio	-20.6%	-18.6%

	MARCH	YTD
SOUTH ATLANTIC	-4.2%	-7.8%
DE, DC, MD	-34.3%	-43.4%
Washington/Baltimore	-33.0%	-43.5%
FL	-1.1%	-4.6%
Jacksonville/Daytona	-1.7%	-14.2%
Orlando	-3.8%	-6.4%
Tampa	-6.6%	-12.8%
Palm Beach	-3.1%	-3.7%
Sarasota	-1.6%	-2.1%
Naples/Ft Myers	5.4%	3.7%
Miami/Ft.Lauderdale	-4.2%	-3.8%
GA	2.1%	-6.0%
Atlanta	4.9%	-5.2%
NC	-11.5%	-17.2%
Greensboro/Raleigh	-8.4%	-15.9%
SC	-6.7%	-9.2%
Charleston	-7.5%	-10.9%
Hilton Head	-5.7%	-7.1%
Myrtle Beach	-9.9%	-10.1%
VA	-12.5%	-26.2%
WV	-6.4%	-20.2%
MID ATLANTIC	-30.6%	-37.2%
NJ	-39.6%	-44.3%
NY	-15.1%	-28.3%
New York City	-34.2%	-42.1%
PA	-33.9%	-38.9%
Philadelphia	-44.3%	-49.6%
Pittsburgh	-0.3%	-7.8%
NEW ENGLAND	-53.4%	-51.3%
CT	-69.6%	-65.5%
Hartford	-74.5%	-71.9%
MA, RI	-35.5%	-34.1%
Boston	-24.8%	-23.6%
ME, NH, VT	NA	NA

The percentages represent the differences in number of rounds played comparing March 2014 to March 2013.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116