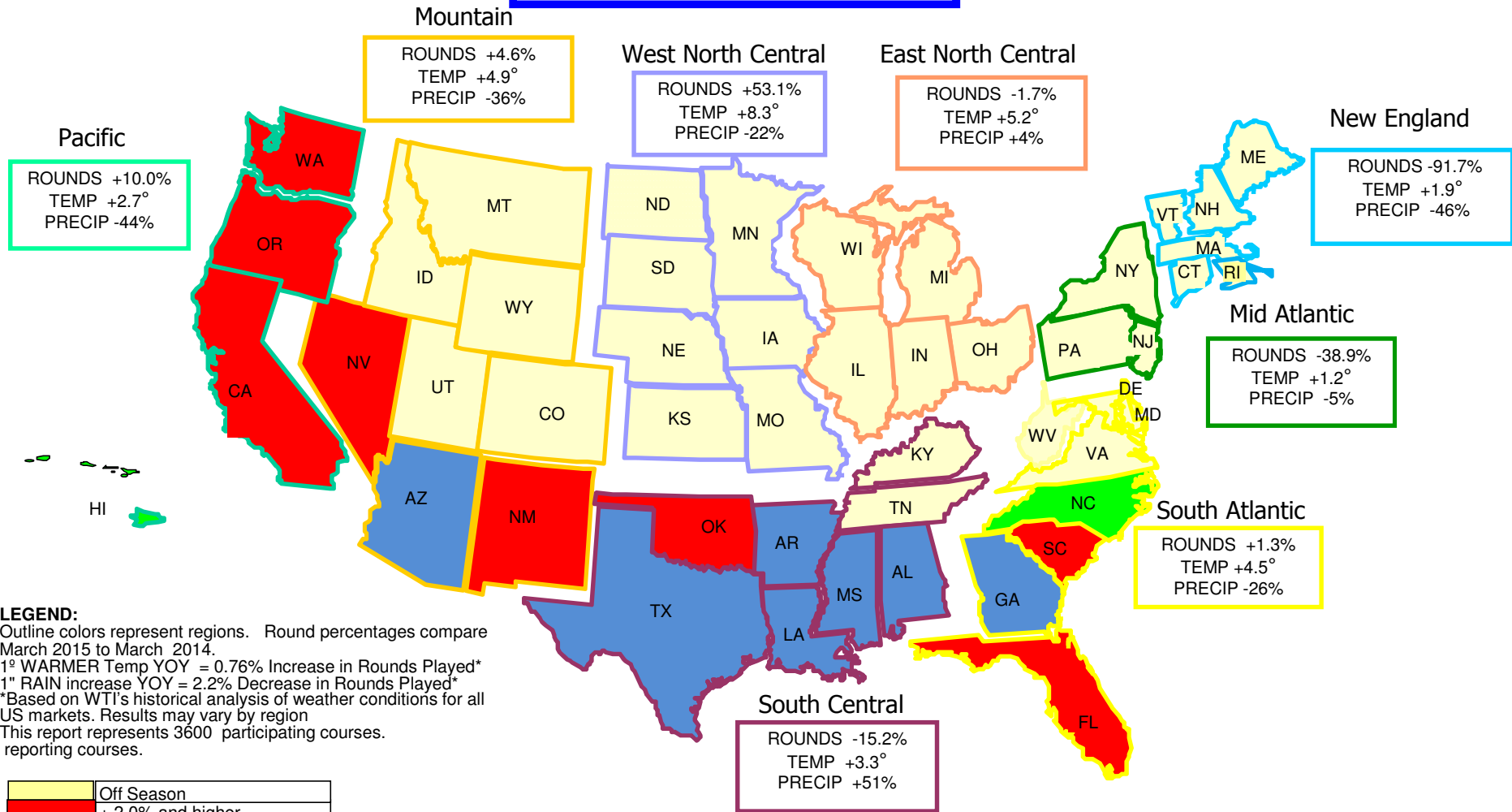


# NATIONAL GOLF ROUNDS PLAYED REPORT

**U.S. TOTAL**  
**MARCH '15 YTD '15**  
**+1.3% +1.1%**



**LEGEND:**  
 Outline colors represent regions. Round percentages compare March 2015 to March 2014.  
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region  
 This report represents 3600 participating courses reporting courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and + 1.9%
Blue	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

# NATIONAL GOLF ROUNDS PLAYED REPORT



	MARCH	YTD
<b>PACIFIC</b>	<b>10.0%</b>	<b>7.6%</b>
CA	<b>5.8%</b>	<b>3.4%</b>
Los Angeles	2.1%	-0.2%
Orange County	1.6%	0.4%
Palm Springs	1.2%	0.7%
Sacramento	21.0%	12.2%
San Diego	3.9%	2.6%
San Francisco/Oakland	11.0%	8.2%
HI	<b>-0.7%</b>	<b>0.7%</b>
OR	<b>25.7%</b>	<b>32.9%</b>
Portland	36.4%	41.0%
WA	<b>39.1%</b>	<b>42.4%</b>
Seattle	33.7%	39.3%
<b>MOUNTAIN</b>	<b>4.6%</b>	<b>0.0%</b>
AZ	<b>-3.9%</b>	<b>-6.0%</b>
Phoenix	-2.9%	-5.6%
CO	<b>23.3%</b>	<b>29.7%</b>
Denver	21.1%	26.4%
ID, WY, MT	<b>34.0%</b>	<b>37.2%</b>
NM	<b>8.9%</b>	<b>-7.7%</b>
NV	<b>4.7%</b>	<b>8.6%</b>
Las Vegas	2.4%	7.0%
UT	<b>14.9%</b>	<b>4.9%</b>
<b>WEST NORTH CENTRAL</b>	<b>53.1%</b>	<b>55.3%</b>
IA	<b>50.1%</b>	<b>49.2%</b>
KS	<b>58.5%</b>	<b>62.1%</b>
NE	<b>52.5%</b>	<b>52.9%</b>
ND,SD	<b>61.0%</b>	<b>58.0%</b>
MN	<b>NA</b>	<b>NA</b>
Minneapolis/St.Paul	NA	NA
MO	<b>8.2%</b>	<b>15.3%</b>
St Louis	0.4%	8.5%
Kansas City	46.7%	55.0%

	MARCH	YTD
<b>UNITED STATES</b>	<b>1.3%</b>	<b>1.1%</b>
<b>PUBLIC ACCESS</b>	<b>2.4%</b>	<b>1.4%</b>
<b>PRIVATE</b>	<b>-2.4%</b>	<b>0.0%</b>

<b>EAST NORTH CENTRAL</b>	<b>-1.7%</b>	<b>0.7%</b>
IL	<b>20.5%</b>	<b>24.7%</b>
Chicago	44.1%	45.8%
IN	<b>-14.3%</b>	<b>-12.4%</b>
MI	<b>1.9%</b>	<b>3.2%</b>
Detroit	4.8%	7.8%
OH	<b>-12.9%</b>	<b>-11.0%</b>
Cincinnati	-5.6%	0.2%
Cleveland	43.4%	23.3%
Columbus	-40.3%	-38.9%
WI	<b>13.2%</b>	<b>13.2%</b>
Milwaukee	NA	NA
<b>SOUTH CENTRAL</b>	<b>-15.2%</b>	<b>-11.2%</b>
AL	<b>-16.3%</b>	<b>-10.6%</b>
Birmingham	-5.1%	-7.3%
AR	<b>-34.1%</b>	<b>-15.3%</b>
KY	<b>-14.9%</b>	<b>-9.2%</b>
LA	<b>-15.4%</b>	<b>-6.8%</b>
MS	<b>-27.4%</b>	<b>-14.8%</b>
OK	<b>18.6%</b>	<b>8.1%</b>
Oklahoma City	24.6%	9.7%
TN	<b>-23.0%</b>	<b>-20.5%</b>
Nashville	-26.0%	-22.2%
TX	<b>-14.6%</b>	<b>-12.4%</b>
Dallas/Ft. Worth	-25.6%	-13.4%
Houston	-15.6%	-13.4%
San Antonio	-11.2%	-12.3%

	MARCH	YTD
<b>SOUTH ATLANTIC</b>	<b>1.3%</b>	<b>1.5%</b>
DE, DC, MD	<b>-26.4%</b>	<b>-20.8%</b>
Washington/Baltimore	-22.5%	-16.6%
FL	<b>4.2%</b>	<b>3.9%</b>
Jacksonville/Daytona	9.0%	6.6%
Orlando	5.5%	6.5%
Tampa	8.7%	8.9%
Palm Beach	-1.9%	-0.4%
Sarasota	2.6%	-0.8%
Naples/Ft Myers	8.3%	7.6%
Miami/Ft.Lauderdale	-5.2%	-0.5%
GA	<b>-7.2%</b>	<b>-6.2%</b>
Atlanta	-5.5%	-4.3%
NC	<b>0.7%</b>	<b>-1.2%</b>
Greensboro/Raleigh	11.9%	6.5%
SC	<b>2.2%</b>	<b>-1.5%</b>
Charleston	4.0%	0.1%
Hilton Head	-1.0%	0.2%
Myrtle Beach	3.5%	-2.3%
VA	<b>-11.6%</b>	<b>-8.9%</b>
WV	<b>-8.4%</b>	<b>-4.4%</b>
<b>MID ATLANTIC</b>	<b>-38.9%</b>	<b>-39.4%</b>
NJ	<b>-39.0%</b>	<b>-40.7%</b>
NY	<b>-61.8%</b>	<b>-58.8%</b>
New York City	-35.3%	-39.9%
PA	<b>-23.3%</b>	<b>-23.2%</b>
Philadelphia	-31.2%	-34.9%
Pittsburgh	-18.0%	-23.2%
<b>NEW ENGLAND</b>	<b>-91.7%</b>	<b>-89.7%</b>
CT	<b>NA</b>	<b>-98.3%</b>
Hartford	NA	-95.7%
MA, RI	<b>-88.6%</b>	<b>-86.3%</b>
Boston	NA	-95.6%
ME, NH, VT	<b>NA</b>	<b>NA</b>

The percentages represent the differences in number of rounds played comparing March 2015 to March 2014.  
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