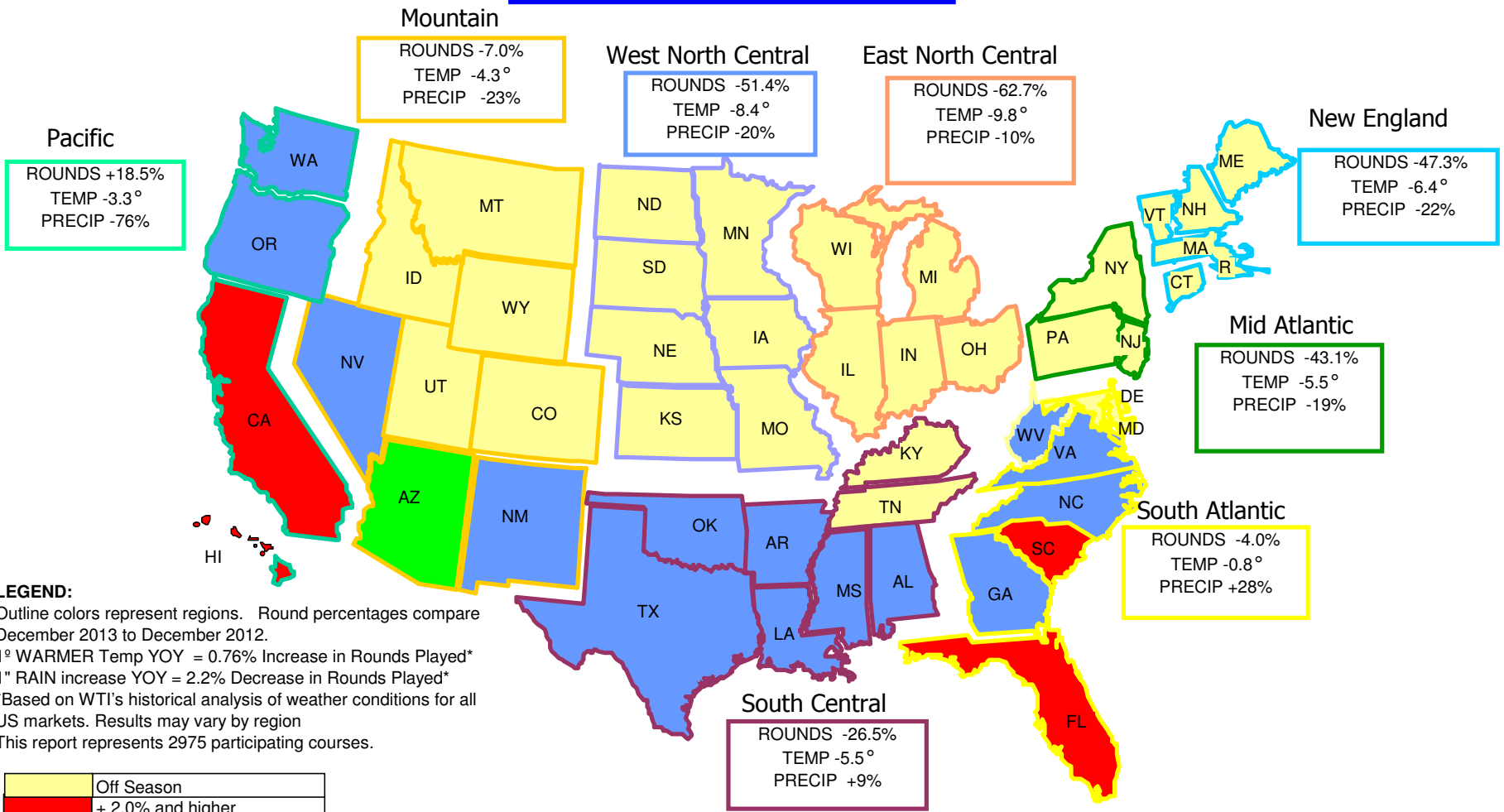


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
DECEMBER '13 **YTD '13**
 -9.0% -4.9



LEGEND:
 Outline colors represent regions. Round percentages compare December 2013 to December 2012.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 2975 participating courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and + 1.9%
Blue	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



	DEC	YTD
PACIFIC	18.5%	4.1%
CA	24.4%	5.0%
Los Angeles	10.0%	-0.2%
Orange County	16.4%	4.5%
Palm Springs	7.3%	0.6%
Sacramento	56.1%	7.3%
San Diego	17.2%	6.7%
San Francisco/Oakland	54.2%	10.0%
HI	9.3%	3.0%
OR	-16.4%	2.0%
Portland	-24.5%	0.3%
WA	-21.8%	1.2%
Seattle	-20.3%	-2.2%
MOUNTAIN	-7.0%	-4.4%
AZ	-1.7%	-0.3%
Phoenix	-0.6%	-0.3%
CO	-8.9%	-14.2%
Denver	-11.7%	-13.2%
ID, WY, MT	-75.9%	-1.7%
NM	-28.6%	-5.2%
NV	-12.4%	-3.5%
Las Vegas	-10.4%	-4.1%
UT	-34.3%	-3.7%
WEST NORTH CENTRAL	-51.4%	-11.9%
IA	-67.3%	-15.2%
KS	-38.4%	-16.1%
NE	-41.2%	-6.3%
ND,SD	-72.2%	-14.3%
MN	-77.4%	-9.6%
Minneapolis/St. Paul	-74.9%	-11.7%
MO	-54.2%	-10.4%
St Louis	-54.1%	-11.0%
Kansas City	-54.5%	-16.5%

	DEC	YTD
UNITED STATES	-9.0%	-4.9%
PUBLIC ACCESS	-6.2%	-3.6%
PRIVATE	-16.8%	-9.7%

	DEC	YTD
EAST NORTH CENTRAL	-62.7%	-8.8%
IL	-64.6%	-10.9%
Chicago	-55.8%	-9.3%
IN	-56.4%	-9.2%
MI	-54.3%	-6.4%
Detroit	-54.9%	-7.4%
OH	-60.2%	-8.5%
Cincinnati	-46.3%	-8.3%
Cleveland	-74.1%	-11.5%
Columbus	-62.0%	-7.2%
WI	NA	-9.9%
Milwaukee	NA	-10.7%
SOUTH CENTRAL	-26.5%	-7.0%
AL	-22.5%	-6.7%
Birmingham	-29.3%	-10.4%
AR	-55.9%	-19.7%
KY	-44.5%	-8.2%
LA	-17.1%	-6.1%
MS	-16.1%	-8.5%
OK	-34.0%	-10.2%
Oklahoma City	-30.3%	-10.3%
TN	-30.2%	-8.3%
Nashville	-20.8%	-6.5%
TX	-23.7%	-4.1%
Dallas/Ft. Worth	-33.7%	-5.8%
Houston	-21.0%	-2.5%
San Antonio	-13.3%	-2.1%

	DEC	YTD
SOUTH ATLANTIC	-4.0%	-2.8%
DE, DC, MD	-25.8%	-3.1%
Washington/Baltimore	-29.4%	-6.7%
FL	3.3%	0.7%
Jacksonville/Daytona	1.0%	-0.4%
Orlando	-1.3%	2.7%
Tampa	0.9%	-1.3%
Palm Beach	-1.2%	-0.9%
Sarasota	12.0%	-1.2%
Naples/Ft Myers	7.1%	1.6%
Miami/Ft. Lauderdale	4.6%	2.8%
GA	-21.6%	-9.5%
Atlanta	-24.8%	-8.6%
NC	-15.9%	-5.9%
Greensboro/Raleigh	-14.1%	-5.9%
SC	2.6%	0.0%
Charleston	5.1%	0.8%
Hilton Head	2.5%	-1.1%
Myrtle Beach	4.0%	0.7%
VA	-27.0%	-8.5%
WV	-47.3%	-6.8%
MID ATLANTIC	-43.1%	-6.7%
NJ	-25.3%	-5.9%
NY	-30.6%	-5.3%
New York City	-23.7%	-4.8%
PA	-60.7%	-8.6%
Philadelphia	-46.7%	-7.3%
Pittsburgh	-68.6%	-9.8%
NEW ENGLAND	-47.3%	-3.0%
CT	-48.9%	-4.0%
Hartford	-55.6%	-1.8%
MA, RI	-31.1%	-3.9%
Boston	-27.5%	-4.1%
ME, NH, VT	NA	-0.7%

The percentages represent the differences in number of rounds played comparing December 2013 to December 2012.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116