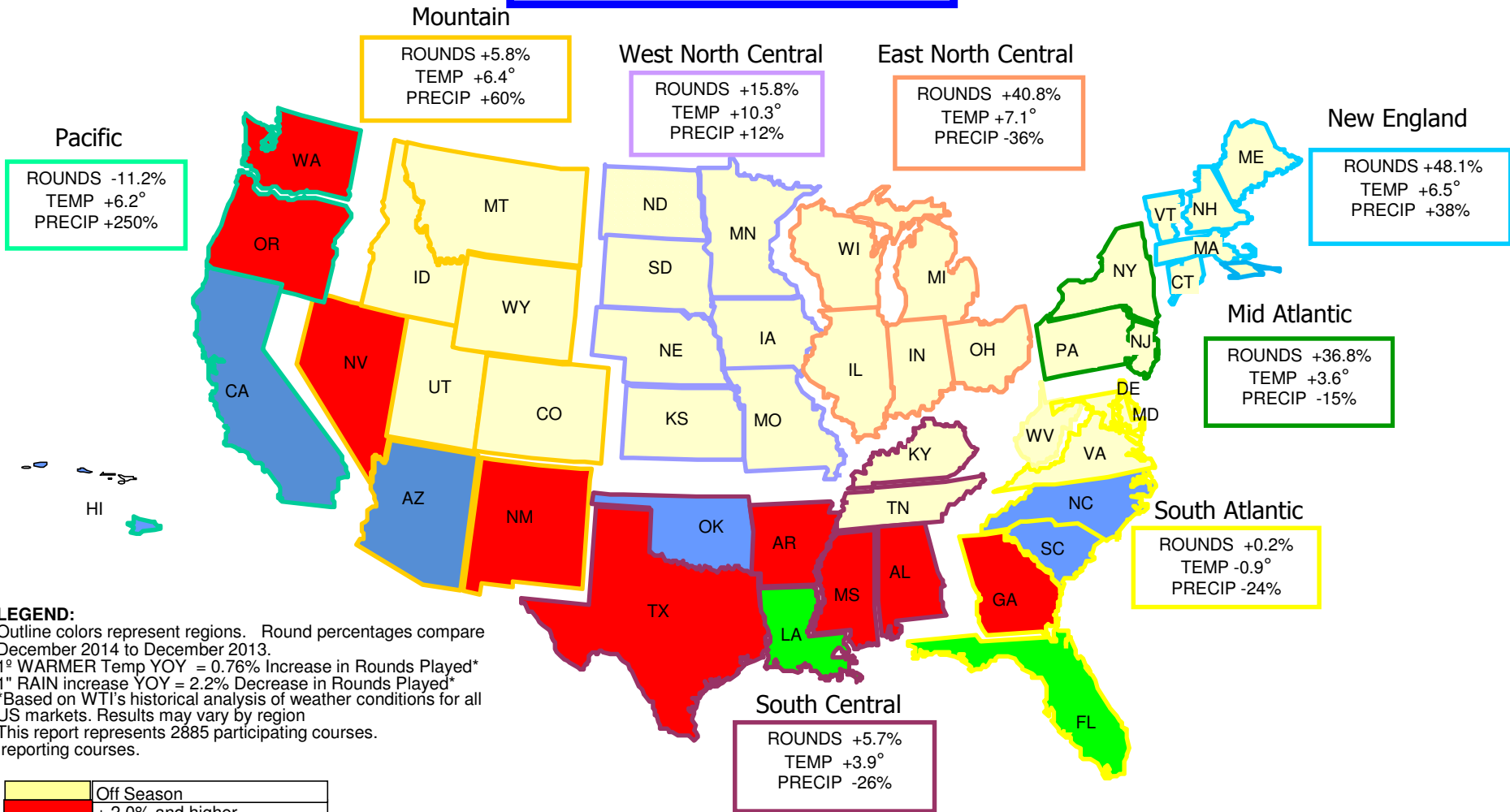


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
DECEMBER '14 YTD '14
 +0.5% -1.7%



LEGEND:
 Outline colors represent regions. Round percentages compare December 2014 to December 2013.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 2885 participating courses reporting courses.

| | |
|--------|--------------------------|
| Yellow | Off Season |
| Red | + 2.0% and higher |
| Green | between -1.9% and + 1.9% |
| Blue | - 2.0% and lower |



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



| | DEC | YTD |
|---------------------------|---------------|--------------|
| PACIFIC | -11.2% | -2.5% |
| CA | -15.1% | -2.3% |
| Los Angeles | -10.6% | -2.2% |
| Orange County | -13.1% | -0.9% |
| Palm Springs | -5.7% | -0.7% |
| Sacramento | -30.6% | -5.0% |
| San Diego | -7.9% | -0.5% |
| San Francisco/Oakland | -30.4% | -5.3% |
| HI | -9.4% | -5.6% |
| OR | 42.7% | 2.0% |
| Portland | 42.4% | 0.4% |
| WA | 19.2% | -5.2% |
| Seattle | 18.8% | -5.3% |
| MOUNTAIN | 5.8% | 1.0% |
| AZ | -4.7% | 1.8% |
| Phoenix | -5.8% | 2.7% |
| CO | 14.2% | 2.3% |
| Denver | 26.1% | 2.6% |
| ID, WY, MT | 149.5% | -1.1% |
| NM | 20.0% | -4.1% |
| NV | 7.6% | 2.2% |
| Las Vegas | 7.6% | 3.0% |
| UT | 171.8% | 1.2% |
| WEST NORTH CENTRAL | 15.8% | 1.7% |
| IA | 67.1% | 3.4% |
| KS | -1.1% | 9.9% |
| NE | -10.6% | -8.0% |
| ND,SD | 293.9% | 2.7% |
| MN | 118.1% | 2.8% |
| Minneapolis/St. Paul | 118.1% | 0.9% |
| MO | 13.5% | -1.5% |
| St Louis | 23.8% | 1.4% |
| Kansas City | 22.5% | 6.9% |

| | DEC | YTD |
|----------------------|--------------|--------------|
| UNITED STATES | 0.5% | -1.7% |
| PUBLIC ACCESS | 0.8% | -2.2% |
| PRIVATE | -0.5% | 0.1% |

| | DEC | YTD |
|---------------------------|---------------|--------------|
| EAST NORTH CENTRAL | 40.8% | -3.6% |
| IL | 17.0% | -2.6% |
| Chicago | 7.9% | -1.0% |
| IN | 29.3% | -2.7% |
| MI | 126.7% | -4.9% |
| Detroit | 101.6% | -3.9% |
| OH | 57.7% | -5.6% |
| Cincinnati | 33.9% | -6.3% |
| Cleveland | 100.2% | -7.1% |
| Columbus | 59.5% | -0.3% |
| WI | NA | -0.4% |
| Milwaukee | NA | -2.3% |
| SOUTH CENTRAL | 5.7% | -2.1% |
| AL | 7.3% | -6.2% |
| Birmingham | 17.6% | -0.4% |
| AR | 26.5% | -5.0% |
| KY | -0.9% | -3.8% |
| LA | 0.2% | -1.8% |
| MS | 4.4% | 0.3% |
| OK | -3.1% | -1.9% |
| Oklahoma City | 0.1% | -5.0% |
| TN | -1.3% | 0.4% |
| Nashville | -3.1% | 2.2% |
| TX | 7.6% | -1.7% |
| Dallas/Ft. Worth | 27.4% | 2.7% |
| Houston | -4.1% | -5.5% |
| San Antonio | -5.7% | -9.3% |

| | DEC | YTD |
|-----------------------|--------------|--------------|
| SOUTH ATLANTIC | 0.2% | -2.4% |
| DE, DC, MD | -6.7% | -7.0% |
| Washington/Baltimore | -2.9% | -6.9% |
| FL | 0.6% | -2.0% |
| Jacksonville/Daytona | -10.3% | -5.2% |
| Orlando | 0.0% | 0.8% |
| Tampa | 3.4% | -6.3% |
| Palm Beach | -3.2% | -6.9% |
| Sarasota | -3.7% | -0.7% |
| Naples/Ft Myers | 11.0% | 5.3% |
| Miami/Ft. Lauderdale | 0.0% | -3.6% |
| GA | 13.7% | 0.3% |
| Atlanta | 20.1% | 1.4% |
| NC | -3.3% | -1.2% |
| Greensboro/Raleigh | -4.9% | 2.2% |
| SC | -6.1% | -2.8% |
| Charleston | -10.7% | -1.9% |
| Hilton Head | 0.4% | 0.6% |
| Myrtle Beach | -6.5% | -1.8% |
| VA | -4.0% | -5.8% |
| WV | 34.2% | -4.4% |
| MID ATLANTIC | 36.8% | -1.4% |
| NJ | 23.1% | 0.1% |
| NY | 21.0% | -1.6% |
| New York City | 30.3% | -0.1% |
| PA | 70.1% | -1.8% |
| Philadelphia | 39.6% | -1.9% |
| Pittsburgh | 68.5% | -3.7% |
| NEW ENGLAND | 48.1% | -0.4% |
| CT | 48.3% | 0.5% |
| Hartford | 61.3% | -2.6% |
| MA, RI | 61.2% | 0.3% |
| Boston | 85.8% | 1.1% |
| ME, NH, VT | NA | -1.9% |

The percentages represent the differences in number of rounds played comparing December 2014 to December 2013.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116