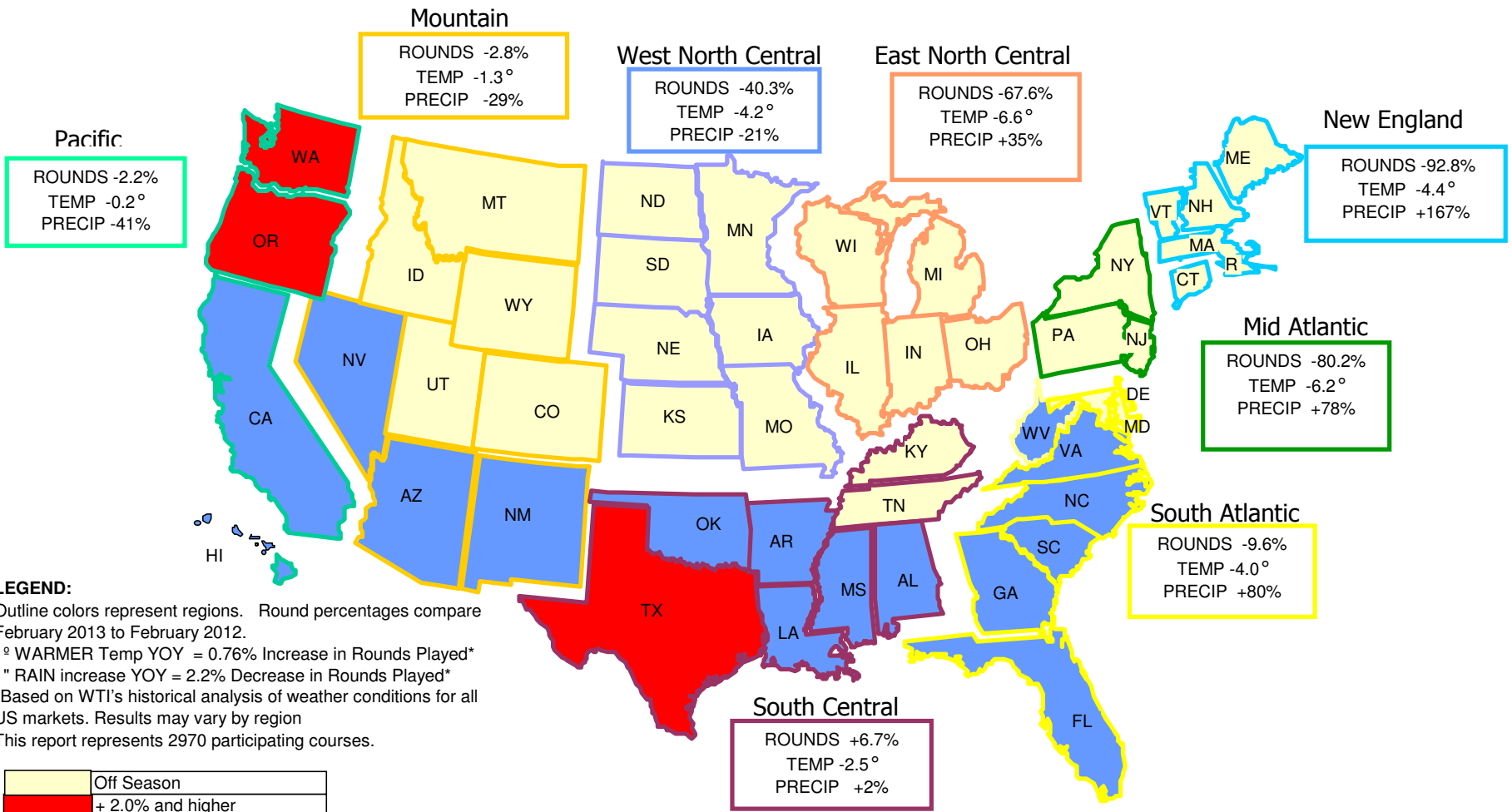


# NATIONAL GOLF ROUNDS PLAYED REPORT

**U.S. TOTAL**  
**FEBRUARY '13**    **YTD '13**  
 -5.9%                -7.7%



**LEGEND:**  
 Outline colors represent regions. Round percentages compare February 2013 to February 2012.  
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region  
 This report represents 2970 participating courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and + 1.9%
Blue	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

# NATIONAL GOLF ROUNDS PLAYED REPORT



	FEB	YTD
<b>PACIFIC</b>	<b>-2.2%</b>	<b>-5.6%</b>
CA	<b>-2.5%</b>	<b>-6.2%</b>
Los Angeles	-3.4%	-8.3%
Orange County	-4.5%	-6.2%
Palm Springs	-1.9%	-6.2%
Sacramento	-0.1%	-1.9%
San Diego	1.6%	-1.8%
San Francisco/Oakland	-4.1%	-7.9%
HI	<b>-14.4%</b>	<b>-8.5%</b>
OR	<b>9.8%</b>	<b>-1.9%</b>
Portland	11.6%	-3.5%
WA	<b>3.0%</b>	<b>1.9%</b>
Seattle	3.4%	0.3%
<b>MOUNTAIN</b>	<b>-2.8%</b>	<b>-10.2%</b>
AZ	<b>-4.3%</b>	<b>-10.4%</b>
Phoenix	-4.4%	-10.6%
CO	<b>64.1%</b>	<b>20.4%</b>
Denver	74.1%	38.9%
ID, WY, MT	<b>-45.1%</b>	<b>-56.5%</b>
NM	<b>-9.7%</b>	<b>-21.2%</b>
NV	<b>-8.6%</b>	<b>-17.1%</b>
Las Vegas	-8.3%	-13.0%
UT	<b>5.9%</b>	<b>0.9%</b>
<b>WEST NORTH CENTRAL</b>	<b>-40.3%</b>	<b>-44.7%</b>
IA	<b>-35.0%</b>	<b>-66.0%</b>
KS	<b>-40.7%</b>	<b>-38.4%</b>
NE	<b>11.5%</b>	<b>-43.3%</b>
ND,SD	<b>56.3%</b>	<b>-82.8%</b>
MN	<b>17.4%</b>	<b>-64.7%</b>
Minneapolis/St.Paul	NA	NA
MO	<b>-44.8%</b>	<b>-44.5%</b>
St Louis	-61.2%	-52.7%
Kansas City	-43.6%	-41.4%

	FEB	YTD
<b>UNITED STATES</b>	<b>-5.9%</b>	<b>-7.7%</b>
<b>PUBLIC ACCESS</b>	<b>-3.9%</b>	<b>-5.2%</b>
<b>PRIVATE</b>	<b>-11.5%</b>	<b>-14.5%</b>

<b>EAST NORTH CENTRAL</b>	<b>-67.6%</b>	<b>-60.1%</b>
IL	<b>-65.9%</b>	<b>-56.8%</b>
Chicago	-85.4%	-61.0%
IN	<b>-61.1%</b>	<b>-58.2%</b>
MI	<b>-97.5%</b>	<b>-84.9%</b>
Detroit	-98.6%	-88.6%
OH	<b>-56.7%</b>	<b>-47.0%</b>
Cincinnati	-52.8%	-43.8%
Cleveland	-87.7%	-63.3%
Columbus	-67.0%	-56.6%
WI	<b>NA</b>	<b>NA</b>
Milwaukee	NA	NA
<b>SOUTH CENTRAL</b>	<b>6.7%</b>	<b>-7.7%</b>
AL	<b>-6.8%</b>	<b>-6.5%</b>
Birmingham	-13.5%	-16.2%
AR	<b>-26.3%</b>	<b>-29.0%</b>
KY	<b>-33.6%</b>	<b>-31.2%</b>
LA	<b>-10.3%</b>	<b>-17.6%</b>
MS	<b>-19.7%</b>	<b>-20.3%</b>
OK	<b>-12.6%</b>	<b>-18.2%</b>
Oklahoma City	-10.5%	-14.4%
TN	<b>-10.6%</b>	<b>-18.8%</b>
Nashville	-6.0%	-21.0%
TX	<b>23.3%</b>	<b>-0.4%</b>
Dallas/Ft. Worth	17.4%	-7.9%
Houston	32.2%	3.4%
San Antonio	30.1%	5.6%

	FEB	YTD
<b>SOUTH ATLANTIC</b>	<b>-9.6%</b>	<b>-5.1%</b>
DE, DC, MD	<b>-52.8%</b>	<b>-32.6%</b>
Washington/Baltimore	-51.8%	-29.2%
FL	<b>-2.8%</b>	<b>-0.3%</b>
Jacksonville/Daytona	-1.3%	-0.2%
Orlando	-3.3%	-0.1%
Tampa	-2.5%	1.4%
Palm Beach	-5.6%	-5.5%
Sarasota	-3.7%	-0.5%
Naples/Ft Myers	-1.6%	2.3%
Miami/Ft.Lauderdale	-1.2%	-1.0%
GA	<b>-20.8%</b>	<b>-13.7%</b>
Atlanta	-18.0%	-12.9%
NC	<b>-28.2%</b>	<b>-21.6%</b>
Greensboro/Raleigh	-28.4%	-22.5%
SC	<b>-15.8%</b>	<b>-8.1%</b>
Charleston	-17.4%	-6.8%
Hilton Head	-16.5%	-8.0%
Myrtle Beach	-12.0%	-8.5%
VA	<b>-38.7%</b>	<b>-26.1%</b>
WV	<b>-65.0%</b>	<b>-56.9%</b>
<b>MID ATLANTIC</b>	<b>-80.2%</b>	<b>-50.1%</b>
NJ	<b>-72.8%</b>	<b>-43.2%</b>
NY	<b>-88.0%</b>	<b>-55.1%</b>
New York City	-82.4%	-50.9%
PA	<b>-74.2%</b>	<b>-48.6%</b>
Philadelphia	-69.6%	-44.1%
Pittsburgh	-74.0%	-52.9%
<b>NEW ENGLAND</b>	<b>-92.8%</b>	<b>-82.7%</b>
CT	<b>-92.3%</b>	<b>-91.0%</b>
Hartford	-93.7%	-92.8%
MA, RI	<b>-91.8%</b>	<b>-77.7%</b>
Boston	-82.4%	-72.9%
ME, NH, VT	<b>NA</b>	<b>NA</b>

The percentages represent the differences in number of rounds played comparing February 2013 to February 2012.  
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