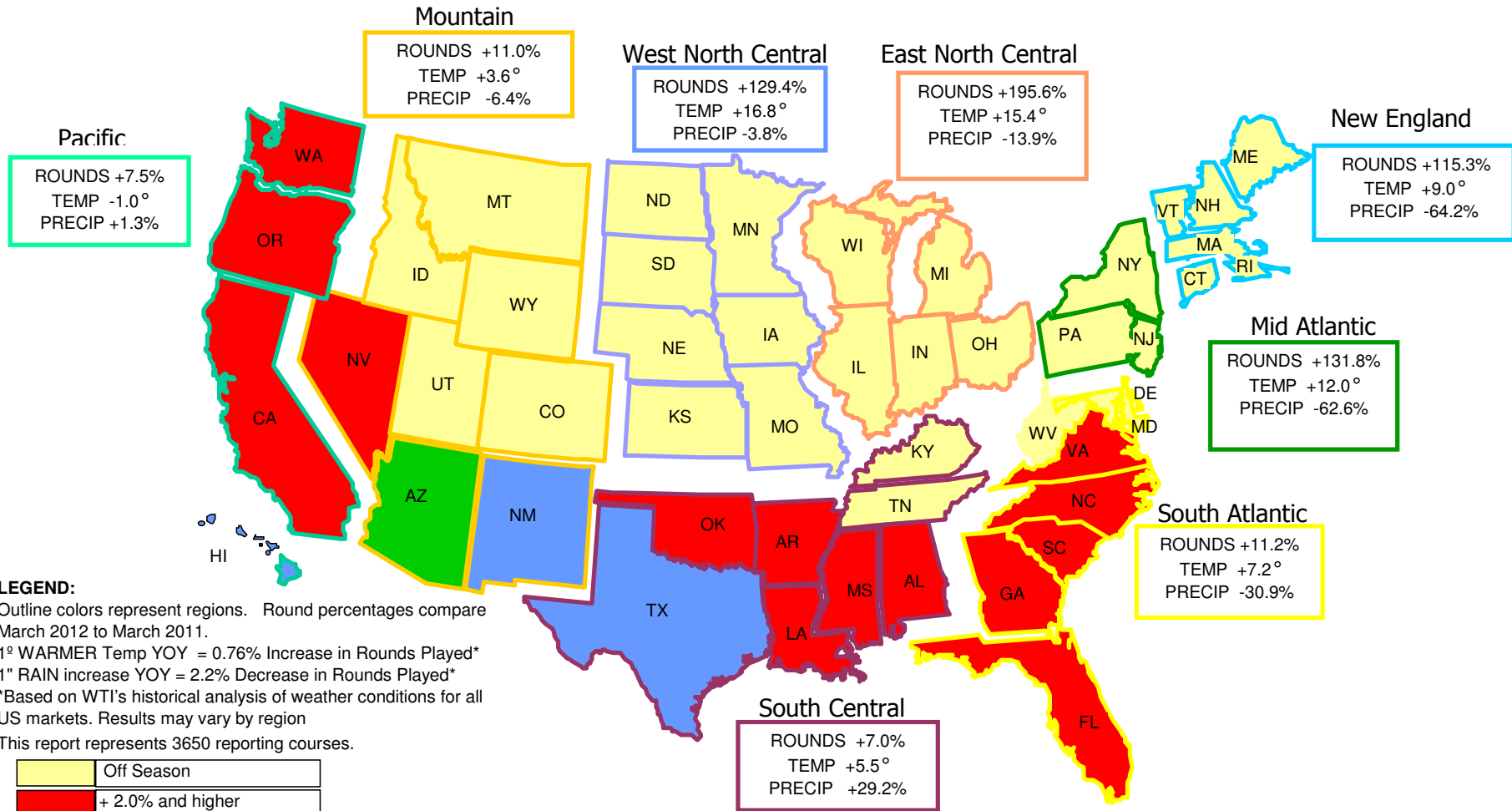


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
MARCH '12 **YTD '12**
 +29.5% +22.0%



LEGEND:
 Outline colors represent regions. Round percentages compare March 2012 to March 2011.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3650 reporting courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and +1.9%
Blue	-2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED BY



	MARCH	YTD
PACIFIC	7.5%	10.3%
CA	8.9%	11.6%
Los Angeles	8.4%	8.2%
Orange County	5.7%	8.4%
Palm Springs	3.4%	7.5%
Sacramento	16.1%	17.8%
San Diego	10.4%	11.0%
San Francisco/Oakland	20.4%	21.2%
HI	-5.5%	2.6%
OR	6.0%	2.2%
Portland	12.8%	6.1%
WA	5.7%	9.8%
Seattle	5.0%	10.3%
MOUNTAIN	11.0%	11.4%
AZ	0.2%	7.4%
Phoenix	-0.6%	6.2%
CO	42.1%	32.2%
Denver	44.5%	24.3%
ID, WY, MT	58.4%	51.2%
NM	-4.9%	7.4%
NV	2.4%	5.2%
Las Vegas	2.4%	5.4%
UT	32.2%	25.9%
WEST NORTH CENTRAL	129.4%	134.4%
IA	208.7%	210.8%
KS	48.1%	60.7%
NE	169.9%	169.9%
ND,SD	342.5%	344.2%
MN	390.0%	375.8%
Minneapolis/St.Paul	NA	5809.9%
MO	70.2%	86.1%
St Louis	108.2%	120.3%
Kansas City	64.1%	83.2%

	MARCH	YTD
UNITED STATES	29.5%	22.0%
PUBLIC ACCESS	33.7%	25.0%
PRIVATE	16.7%	13.7%

	MARCH	YTD
EAST NORTH CENTRAL	195.6%	197.8%
IL	175.0%	181.8%
Chicago	216.0%	228.7%
IN	154.1%	152.8%
MI	290.6%	299.1%
Detroit	314.7%	326.9%
OH	176.8%	174.0%
Cincinnati	138.9%	139.8%
Cleveland	248.5%	243.0%
Columbus	168.0%	170.8%
WI	311.6%	331.1%
Milwaukee	485.5%	513.0%

	MARCH	YTD
SOUTH CENTRAL	7.0%	12.8%
AL	16.0%	14.8%
Birmingham	22.2%	15.6%
AR	12.3%	32.3%
KY	51.8%	54.7%
LA	3.8%	3.2%
MS	11.6%	10.2%
OK	14.0%	29.5%
Oklahoma City	15.0%	17.3%
TN	27.8%	27.2%
Nashville	31.7%	35.4%
TX	-4.3%	6.1%
Dallas/Ft. Worth	-1.2%	12.3%
Houston	-12.5%	-2.1%
San Antonio	-3.1%	8.7%

	MARCH	YTD
SOUTH ATLANTIC	11.2%	11.2%
DE, DC, MD	63.7%	82.0%
Washington/Baltimore	65.1%	78.6%
FL	5.1%	5.2%
Jacksonville/Daytona	3.6%	6.1%
Orlando	14.9%	12.2%
Tampa	5.2%	4.0%
Palm Beach	2.2%	2.8%
Sarasota	1.9%	4.9%
Naples/Ft Myers	5.8%	5.7%
Miami/Ft.Lauderdale	-5.0%	-3.7%
GA	16.4%	14.9%
Atlanta	20.6%	19.6%
NC	7.8%	13.1%
Greensboro/Raleigh	15.9%	18.8%
SC	9.0%	18.3%
Charleston	6.9%	15.5%
Hilton Head	12.8%	15.9%
Myrtle Beach	21.9%	25.3%
VA	43.9%	45.3%
WV	75.8%	94.1%
MID ATLANTIC	131.8%	161.6%
NJ	109.2%	126.9%
NY	137.8%	213.5%
New York City	137.5%	209.3%
PA	141.4%	151.0%
Philadelphia	75.4%	93.9%
Pittsburgh	288.6%	275.2%
NEW ENGLAND	115.3%	124.8%
CT	182.2%	198.9%
Hartford	127.2%	143.7%
MA, RI	92.9%	101.0%
Boston	95.9%	108.6%
ME, NH, VT	102.1%	111.2%

The percentages represent the differences in number of rounds played comparing March 2012 to March 2011.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116