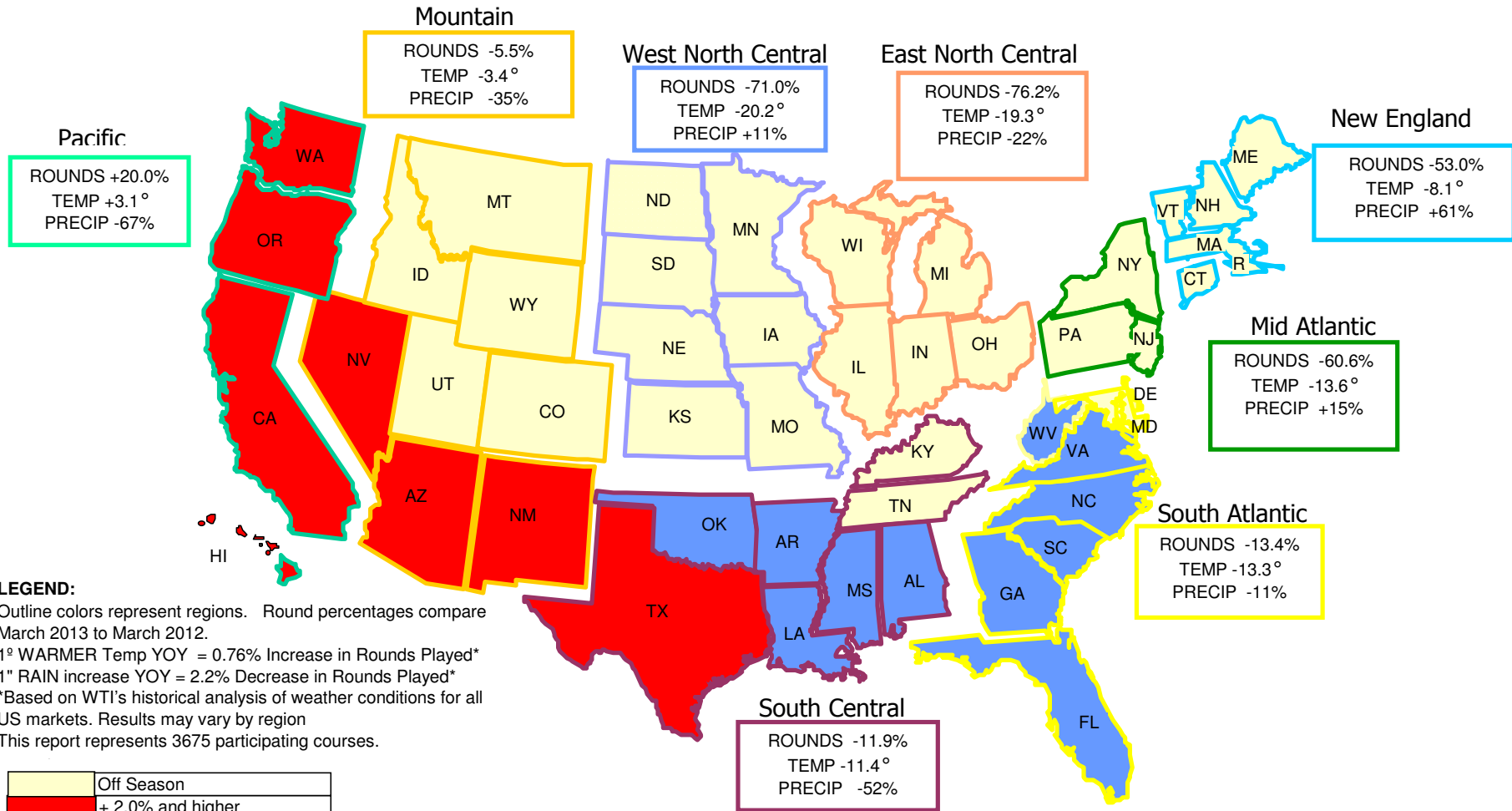


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
MARCH '13 YTD '13
 -23.0% -15.4%



LEGEND:
 Outline colors represent regions. Round percentages compare March 2013 to March 2012.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3675 participating courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and + 1.9%
Blue	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED BY



	MARCH	YTD
PACIFIC	20.0%	3.6%
CA	13.8%	0.9%
Los Angeles	3.4%	-4.1%
Orange County	11.1%	-0.1%
Palm Springs	2.2%	-3.0%
Sacramento	37.7%	11.4%
San Diego	4.8%	0.6%
San Francisco/Oakland	43.2%	8.3%
HI	3.1%	-4.9%
OR	78.8%	30.2%
Portland	68.4%	25.4%
WA	50.6%	23.9%
Seattle	47.3%	22.1%
MOUNTAIN	-5.5%	-8.1%
AZ	8.6%	-3.4%
Phoenix	6.2%	-4.4%
CO	-58.3%	-40.8%
Denver	-64.5%	-36.8%
ID, WY, MT	-6.7%	-12.3%
NM	8.6%	-8.2%
NV	6.3%	-7.2%
Las Vegas	4.1%	-6.0%
UT	-10.9%	-5.5%
WEST NORTH CENTRAL	-71.0%	-68.4%
IA	-80.5%	-80.0%
KS	-60.3%	-56.3%
NE	-69.1%	-68.3%
ND,SD	-61.5%	-61.9%
MN	-95.1%	-94.7%
Minneapolis/St.Paul	-94.9%	-94.8%
MO	-59.0%	-56.5%
St Louis	-67.1%	-64.9%
Kansas City	-71.6%	-65.9%

	MARCH	YTD
UNITED STATES	-23.0%	-15.4%
PUBLIC ACCESS	-23.1%	-14.4%
PRIVATE	-22.7%	-18.2%

	MARCH	YTD
EAST NORTH CENTRAL	-76.2%	-75.3%
IL	-78.9%	-77.4%
Chicago	-76.4%	-75.5%
IN	-74.5%	-73.5%
MI	-77.8%	-78.1%
Detroit	-75.5%	-76.2%
OH	-65.2%	-64.0%
Cincinnati	-63.0%	-60.4%
Cleveland	-68.1%	-67.9%
Columbus	-75.3%	-74.3%
WI	NA	NA
Milwaukee	NA	NA
SOUTH CENTRAL	-11.9%	-9.7%
AL	-12.0%	-9.3%
Birmingham	-23.5%	-20.2%
AR	-36.8%	-32.5%
KY	-50.5%	-47.3%
LA	-4.9%	-11.9%
MS	-17.1%	-18.6%
OK	-18.7%	-18.5%
Oklahoma City	-15.9%	-15.1%
TN	-36.6%	-31.1%
Nashville	-34.8%	-29.6%
TX	4.1%	1.6%
Dallas/Ft. Worth	-0.4%	-4.7%
Houston	11.3%	6.7%
San Antonio	9.2%	7.1%

	MARCH	YTD
SOUTH ATLANTIC	-13.4%	-8.7%
DE, DC, MD	-43.1%	-39.4%
Washington/Baltimore	-47.6%	-40.9%
FL	-4.8%	-2.0%
Jacksonville/Daytona	-7.0%	-2.8%
Orlando	-5.0%	-2.1%
Tampa	-11.3%	-3.5%
Palm Beach	-2.7%	-4.5%
Sarasota	-9.4%	-3.8%
Naples/Ft Myers	-1.9%	0.8%
Miami/Ft.Lauderdale	8.5%	2.5%
GA	-22.6%	-18.3%
Atlanta	-21.8%	-17.1%
NC	-16.8%	-19.0%
Greensboro/Raleigh	-27.2%	-24.6%
SC	-8.3%	-8.2%
Charleston	-1.4%	-4.6%
Hilton Head	-5.7%	-6.9%
Myrtle Beach	-8.9%	-8.7%
VA	-46.6%	-39.0%
WV	-61.5%	-60.6%
MID ATLANTIC	-60.6%	-59.0%
NJ	-52.0%	-50.5%
NY	-64.7%	-62.7%
New York City	-57.9%	-55.9%
PA	-62.4%	-61.2%
Philadelphia	-47.9%	-47.2%
Pittsburgh	-74.3%	-73.1%
NEW ENGLAND	-53.0%	-55.3%
CT	-65.1%	-66.8%
Hartford	-66.5%	-68.3%
MA, RI	-48.9%	-51.7%
Boston	-50.3%	-51.8%
ME, NH, VT	-41.9%	-44.5%

The percentages represent the differences in number of rounds played comparing March 2013 to March 2012.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116